

**Schedule of General Obligation Bonds-School Purposes  
June 30, 2012**

	1996B General Obligation		1997B General Obligation		1999B General Obligation		2003A Rural General Obligation
Date of Issuance	11/01/1996 11/14/1996	c s	11/1/1997		02/01/1999		12/02/2003
Total Issue	\$ 51,045,323		\$ 74,415,173		\$ 25,851,784		\$ 32,110,000
Interest Rate %	5.00-6.00		4.50-5.75		3.55-5.25		2.50-5.00
Fiscal Year							
2013	\$ 6,336,219		\$ 2,037,254		\$ 1,178,465		\$ 1,020,000
2014	1,060,373		1,927,171		---		---
2015	995,120		1,821,223		---		---
2016	932,978		---		---		---
2017	882,424		1,714,582		---		---
2018	---		---		---		---
2019	---		---		---		---
2020	---		---		---		---
2021	---		---		---		---
2022	---		---		---		---
2023	---		---		---		---
2024	---		---		---		---
2025	---		---		---		---
2026	---		---		---		---
2027	---		---		---		---
2028	---		---		---		---
2029	---		---		---		---
2030	---		---		---		---
2031	---		---		---		---
2032	---		---		---		---
2033	---		---		---		---
2034	---		---		---		---
2035	---		---		---		---
2036	---		---		---		---
TOTAL	\$ 10,207,114		\$ 7,500,230		\$ 1,178,465		\$ 1,020,000

(continued)

Note: See Note IV (H) in the Notes to the Financial Statements for more information about these bonds.



Shelby County, Tennessee

Schedule of General Obligation Bonds-School Purposes (continued)  
June 30, 2012

	2006C General Obligation	2009A General Obligation	2009B General Obligation	2009C General Obligation	2009 QSCB
Date of Issuance	11/30/2006	04/02/2009	09/30/2009	09/30/2009	12/01/2009
Total Issue	\$ 197,846,127	\$ 83,442,403	\$ 60,000,000	\$ 60,000,000	\$ 55,120,000
Interest Rate %	(Variable)	2.75-5.0	2.25-5.75	2.25-5.0	1.515
Fiscal Year					
2012	\$ 2,772,164	\$ ---	\$ 3,665,000	\$ ---	\$ 3,439,402
2013	3,246,252	---	3,755,000	---	3,439,402
2014	---	---	3,905,000	---	3,439,402
2015	---	14,083,062	3,995,000	---	3,439,402
2016	---	10,174,756	4,095,000	---	3,439,402
2017	---	18,323,952	4,215,000	---	3,439,402
2018	---	20,464,532	4,425,000	---	3,439,402
2019	---	12,861,865	4,570,000	---	3,439,402
2020	---	7,534,236	4,755,000	---	3,439,402
2021	---	---	4,990,000	---	3,439,402
2022	---	---	5,240,000	---	3,439,402
2023	---	---	5,475,000	---	3,439,402
2024	6,530,000	---	---	4,995,000	3,439,402
2025	6,785,000	---	---	5,195,000	3,439,402
2026	7,050,000	---	---	5,400,000	376,185
2027	7,325,000	---	---	5,610,000	---
2028	7,610,000	---	---	5,830,000	---
2029	7,910,000	---	---	6,060,000	---
2030	8,220,000	---	---	6,315,000	---
2031	8,540,000	---	---	6,585,000	---
2032	---	---	---	6,860,000	---
2033	---	---	---	7,150,000	---
2034	---	---	---	---	---
TOTAL	\$ 65,988,416	\$ 83,442,403	\$ 53,085,000	\$ 60,000,000	\$ 48,527,813

Note: See Note IV (H) in the Notes to the Financial Statements for more information about these bonds.

2010 QSCB	2011A General Obligation	2012A General Obligation	2012B GO Refunding (Rural Schools)	School Total	G. O. Bonds Total
10/01/2010	03/30/2011	03/01/2012	03/01/2012		
\$ 67,260,000	\$ 40,856,293	\$ 178,361,915	15,060,000		
1.515	4.0-5.0	3.0-5.0	2.0-4.0		
\$ 4,196,919	\$ ---	\$ ---	\$ 2,260,000	48,350,248	\$ 88,600,728
4,196,919	---	192,571	2,310,000	49,679,596	97,961,437
4,196,919	---	7,678,764	2,380,000	50,465,428	93,691,014
4,196,919	---	8,328,691	2,475,000	73,927,052	95,314,440
4,196,919	2,987,268	9,050,832	2,570,000	66,300,183	88,029,078
4,196,919	3,300,585	9,869,259	2,675,000	73,073,117	92,191,321
4,196,919	3,672,298	12,929,760	390,000	69,739,911	88,281,321
4,196,919	4,053,284	14,064,553	---	64,653,023	86,086,321
4,196,919	4,479,077	24,755,676	---	63,780,310	83,623,821
4,196,919	4,963,577	26,660,753	---	57,835,651	80,496,321
4,196,919	5,505,204	28,541,758	---	59,193,283	79,151,321
4,196,919	5,660,000	21,588,573	---	60,946,722	76,786,321
4,196,919	6,235,000	---	---	66,933,071	76,256,321
4,196,919	---	4,367,233	---	63,888,554	66,736,321
4,196,919	---	4,879,609	---	57,162,713	60,275,604
459,040	---	5,453,883	---	42,137,923	45,549,040
---	---	---	---	44,455,000	45,427,500
---	---	---	---	40,190,000	41,200,000
---	---	---	---	33,815,000	34,865,000
---	---	---	---	15,125,000	16,227,500
---	---	---	---	6,860,000	8,017,500
---	---	---	---	7,150,000	8,367,500
---	---	---	---	---	1,277,500
---	---	---	---	---	1,340,000
<u>\$ 63,412,825</u>	<u>\$ 40,856,293</u>	<u>\$ 178,361,915</u>	<u>\$ 15,060,000</u>	<u>\$ 1,115,661,785</u>	<u>\$ 1,455,753,230</u>