

Shelby County, Tennessee

Schedule of General Obligation Bonds-Except for School Purposes
June 30, 2012

	1996B General Obligation	1997B General Obligation	1999B General Obligation	2004A General Obligation	2004B General Obligation	2005A General Obligation
Date of Issuance	11/01/1996 c 11/14/1996 s	11/01/1997	02/01/1999	03/31/2004	04/15/2004	03/10/2005
Total Issue	\$ 43,640,742	\$ 34,019,243	\$ 34,913,216	\$ 18,881,170	\$ 60,754,734	\$ 165,792,000
Interest Rate %	5.00-6.00	4.50-5.75	3.55-5.25	3.00-5.00	(Variable)	3.00-5.00
Fiscal Year						
2013	\$ 5,417,094	\$ 931,340	\$ 1,591,535	\$ 2,709,175	\$ ---	\$ 14,361,000
2014	906,556	881,016	---	2,980,092	---	21,843,000
2015	850,769	832,581	---	---	---	19,016,000
2016	797,641	---	---	---	---	11,959,000
2017	754,421	783,830	---	---	---	8,991,000
2018	---	---	---	---	---	9,317,000
2019	---	---	---	---	---	7,828,000
2020	---	---	---	---	---	8,058,000
2021	---	---	---	---	---	---
2022	---	---	---	---	---	---
2023	---	---	---	---	---	---
2024	---	---	---	---	5,258,172	---
2025	---	---	---	---	8,503,250	---
2026	---	---	---	---	---	---
2027	---	---	---	---	---	---
2028	---	---	---	---	---	---
2029	---	---	---	---	---	---
2030	---	---	---	---	---	---
2031	---	---	---	---	---	---
2032	---	---	---	---	---	---
2033	---	---	---	---	---	---
2034	---	---	---	---	---	---
2035	---	---	---	---	---	---
2036	---	---	---	---	---	---
TOTAL	\$ 8,726,481	\$ 3,428,767	\$ 1,591,535	\$ 5,689,267	\$ 13,761,422	\$ 101,373,000

(c) Capital Appreciation Bonds

(s) Serial Bonds

Note: See Note IV (H) in the Notes to the Financial Statements for more information about these bonds.

2006C General Obligation	2009A General Obligation	2011A General Obligation	2011 Port Commission	2012A General Obligation	Non-School Total
11/30/2006	04/02/2009	03/30/2011	09/07/2011	03/01/2012	
\$ 88,928,873	\$ 131,252,597	\$ 32,938,707	\$ 20,397,500	\$ 80,978,085	
(Variable)	2.75-5.0	4.0-5.0	2.0-5.0	3.0-5.0	
\$ 1,952,836	\$ 12,780,000	\$ -	\$ 507,500	\$ ---	\$ 40,250,480
1,663,748	19,395,000	-	525,000	87,429	48,281,841
---	18,500,000	-	540,000	3,486,236	43,225,586
---	4,286,938	-	562,500	3,781,309	21,387,388
---	3,120,244	3,397,732	572,500	4,109,168	21,728,895
---	966,048	3,754,415	600,000	4,480,741	19,118,204
---	50,468	4,177,702	615,000	5,870,240	18,541,410
---	1,733,135	4,611,716	645,000	6,385,447	21,433,298
---	2,835,764	5,090,923	677,500	11,239,324	19,843,511
---	4,205,000	5,646,423	705,000	12,104,247	22,660,670
---	---	6,259,796	740,000	12,958,242	19,958,038
---	---	---	780,000	9,801,427	15,839,599
---	---	---	820,000	---	9,323,250
---	---	---	865,000	1,982,767	2,847,767
---	---	---	897,500	2,215,391	3,112,891
---	---	---	935,000	2,476,117	3,411,117
---	---	---	972,500	---	972,500
---	---	---	1,010,000	---	1,010,000
---	---	---	1,050,000	---	1,050,000
---	---	---	1,102,500	---	1,102,500
---	---	---	1,157,500	---	1,157,500
---	---	---	1,217,500	---	1,217,500
---	---	---	1,277,500	---	1,277,500
---	---	---	1,340,000	---	1,340,000
<u>\$ 3,616,584</u>	<u>\$ 67,872,597</u>	<u>\$ 32,938,707</u>	<u>\$ 20,115,000</u>	<u>\$ 80,978,085</u>	<u>\$ 340,091,445</u>