

**AGENDA OF THE JANUARY 22, 2020 SPECIAL MEETING OF  
THE BOARD OF DIRECTORS OF THE HEALTH, EDUCATIONAL AND  
HOUSING FACILITY BOARD OF THE COUNTY OF SHELBY, TENNESSEE**

1. Approval of the minutes of the December 18, 2019 special meeting of the Board. **Vice Chair**
2. Consideration of a Resolution Authorizing and Approving all Documents, Instruments, Actions, and Matters Necessary or Appropriate for, or Pertaining to, the Issuance, Sale, and Delivery by the Health, Educational and Housing Facility Board of the County of Shelby, Tennessee of its Educational Facilities Revenue Bonds (Memphis School of Excellence Project) Series 2020, in the aggregate principal amount not to exceed \$8,000,000.00. **Mr. Miller**
3. Consideration of the execution by the officers of the Board of an Acknowledgement of Termination of Lease Agreements and Regulatory Agreements in connection with the Board's CME-Raleigh/Sherwood, Inc. Project and Gateway Raleigh, LLC Project. **Mr. Anderson**
4. Review of Report on Debt Obligation for the Board's \$105,390,000 Taxable Revenue Bonds, Series 2020 (Methodist Le Bonheur Healthcare). **Mr. Anderson**
5. Any other business which may properly come before the Board. **Vice Chair**

**NOTICE OF THE JANUARY 22, 2019 SPECIAL MEETING OF  
THE BOARD OF DIRECTORS OF THE HEALTH, EDUCATIONAL AND  
HOUSING FACILITY BOARD OF THE COUNTY OF SHELBY, TENNESSEE**

Notice is hereby given to all members of the Board of Directors of The Health, Educational and Housing Facility Board of the County of Shelby, Tennessee (the "Board"), to all residents of Shelby County, and to all persons interested, that an open, public, special meeting of the Board will be held on **Wednesday, January 22, 2019 at 3:30 o'clock p.m.** (local time) **at the offices of Farris Bobango Branan PLC, 999 S. Shady Grove Road, Suite 500, Memphis, Tennessee 38120.** There will be considered at such meeting:

1. Approval of the minutes of the December 18, 2019 special meeting of the Board.
2. Consideration of a Resolution Authorizing and Approving all Documents, Instruments, Actions, and Matters Necessary or Appropriate for, or Pertaining to, the Issuance, Sale, and Delivery by the Health, Educational and Housing Facility Board of the County of Shelby, Tennessee of its Educational Facilities Revenue Bonds (Memphis School of Excellence Project) Series 2020, in the aggregate principal amount not to exceed \$8,000,000.00.
3. Consideration of the execution by the officers of the Board of an Acknowledgement of Termination of Lease Agreements and Regulatory Agreements in connection with the Board's CME-Raleigh/Sherwood, Inc. Project and Gateway Raleigh, LLC Project.
4. Review of Report on Debt Obligation for the Board's \$105,390,000 Taxable Revenue Bonds, Series 2020 (Methodist Le Bonheur Healthcare).
5. Any other business which may properly come before the Board.

Additional information may be obtained from Stephen L. Anderson, Esq., Farris Bobango Branan PLC, 999 S. Shady Grove Road, Suite 500, Memphis, Tennessee 38120, telephone number (901) 259-7100. This notice is given pursuant to the provisions of Section 8-44-101 to 8-44-108, inclusive, of the Tennessee Code Annotated.

DATED this 15<sup>th</sup> day of January, 2020.

**TRACY CHISM, CHAIRMAN**  
THE HEALTH, EDUCATIONAL AND  
HOUSING FACILITY BOARD OF THE  
COUNTY OF SHELBY, TENNESSEE