

**NOTICE OF THE MAY 13, 2015 REGULAR MEETING OF
THE BOARD OF DIRECTORS OF THE HEALTH, EDUCATIONAL AND
HOUSING FACILITY BOARD OF THE COUNTY OF SHELBY, TENNESSEE**

Notice is hereby given to all members of the Board of Directors of the Health, Educational and Housing Facility Board of the County of Shelby, Tennessee (the "Board"), to all residents of Shelby County, and to all persons interested, that an open, public, regular meeting of the Board will be held on **Wednesday, May 13, 2015 at 3:30 o'clock p.m.** (local time) **at the offices of Farris Bobango Branan PLC, 999 S. Shady Grove Road, Suite 500, Memphis, Tennessee 38120.** There will be considered at such meeting:

1. Approval of the minutes of the March 11, 2015 regular meeting of the Board.
2. Review of the Report on Debt Obligation prepared in connection with the Board's \$21,350,000.00 Educational Facilities Revenue Bonds (Rhodes College) Series 2015.
3. Approval for the Officers of the Board to execute and deliver any and all instruments, documents and items which they, on the advice of counsel, deem necessary and appropriate in connection with the transfer and conveyance of the Eastwood Apartments by the Board.
4. Any other matters which may properly come before the Board.

Additional information may be obtained from Stephen L. Anderson, Esq., Farris Bobango Branan PLC, 999 S. Shady Grove Road, Suite 500, Memphis, Tennessee 38120, telephone number (901) 259-7100. This notice is given pursuant to the provisions of Section 8-44-101 to 8-44-108, inclusive, of the Tennessee Code Annotated.

DATED this 6th day of May, 2015.

TRACY CHISM, CHAIRMAN
THE HEALTH, EDUCATIONAL AND HOUSING
FACILITY BOARD OF THE COUNTY
OF SHELBY, TENNESSEE