

Shelby County, Tennessee

**Schedule of General Obligation Bonds-School Purposes
June 30, 2009**

	1993A General Obligation	1996B General Obligation	1997B General Obligation	1999B General Obligation
Date of Issuance	05/15/1993	11/01/1996 11/14/1993	c s 01-Nov-97	02/01/1999
Total Issue \$	33,976,436	\$ 51,045,323	\$ 74,415,173	\$ 25,851,784
Interest Rate %	3.40-5.50	5.00-6.00	4.50-5.75	3.55-5.25
Fiscal Year				
2010	\$ 1,528,840	\$ ---	\$ 6,124,950	\$ 5,926,361
2011	---	---	4,038,693	3,903,400
2012	---	6,513,312	---	2,803,641
2013	---	6,489,541	2,053,270	1,425,220
2014	---	1,086,439	1,943,772	---
2015	---	1,019,558	1,836,850	---
2016	---	955,867	---	---
2017	---	904,052	1,728,391	---
2018	---	---	---	---
2019	---	---	---	---
2020	---	---	---	---
2021	---	---	---	---
2022	---	---	---	---
2023	---	---	---	---
2024	---	---	---	---
2025	---	---	---	---
2026	---	---	---	---
2027	---	---	---	---
2028	---	---	---	---
2029	---	---	---	---
2030	---	---	---	---
2031	---	---	---	---
2032	---	---	---	---
Total	\$ 1,528,840	\$ 16,968,769	\$ 17,725,926	\$ 14,058,622

(continued)

Schedule of General Obligation Bonds-School Purposes (continued)
June 30, 2009

	<u>2003A Rural General Obligation</u>	<u>2004A General Obligation</u>	<u>2004B General Obligation</u>	<u>2005A General Obligation</u>	<u>2006A General Obligation</u>
Date of Issuance	11/12/2003	03/31/2004	04/15/2004	03/10/2005	02/22/2006
Total Issue	\$ 32,110,000	\$ 28,858,830	\$ 176,950,269	\$ 241,373,000	\$ 42,161,627
Interest Rate %	2.50-5.00	3.00-5.00	(Variable)	3.00-5.00	5.00
Fiscal Year					
2010	\$ 920,000	\$ 3,113,175	\$ ---	\$ 6,888,000	\$ ---
2011	950,000	3,424,493	---	12,674,000	6,981,627
2012	980,000	3,763,013	---	12,984,000	9,555,000
2013	1,020,000	4,140,825	---	10,327,000	7,070,000
2014	1,060,000	4,554,908	---	18,954,000	6,220,000
2015	1,105,000	---	5,011,305	22,920,000	3,360,000
2016	1,150,000	---	5,513,040	27,816,000	8,975,000
2017	1,200,000	---	6,063,135	19,990,000	---
2018	1,250,000	---	6,667,635	25,325,000	---
2019	1,310,000	---	7,338,630	20,457,000	---
2020	1,365,000	---	8,070,075	18,978,000	---
2021	1,430,000	---	8,877,081	6,195,000	---
2022	1,495,000	---	9,765,697	6,090,000	---
2023	1,570,000	---	10,741,965	5,205,000	---
2024	1,645,000	---	11,814,953	5,170,000	---
2025	1,725,000	---	12,996,750	4,700,000	---
2026	1,810,000	---	13,775,000	---	---
2027	1,905,000	---	15,150,000	---	---
2028	2,000,000	---	16,665,000	---	---
2029	1,910,000	---	18,335,000	---	---
2030	---	---	20,165,000	---	---
2031	---	---	---	---	---
2032	---	---	---	---	---
Total	\$ 27,800,000	\$ 18,996,413	\$ 176,950,266	\$ 224,673,000	\$ 42,161,627

2006B General Obligation	2006C General Obligation	2009A General Obligation	School Total	G. O. Bonds Total
02/22/2006	11/30/2006	04/02/2009		
\$ 159,590,000	\$ 197,846,127	\$ 83,442,403		
(Variable)	(Variable)	2.75-5.0		
\$ ---	\$ 16,725,599	\$ ---	\$ 47,996,866	\$ 100,395,000
---	10,807,416	---	49,805,970	101,265,000
---	2,667,068	---	39,266,033	86,796,807
---	2,772,164	---	35,298,020	78,914,649
---	3,246,252	---	37,065,371	89,932,656
---	3,375,177	---	38,627,890	87,762,795
---	3,504,101	14,083,062	61,997,070	89,218,077
7,425,000	3,646,249	10,174,756	54,406,583	81,095,497
2,020,000	2,265,884	18,323,952	59,452,471	86,595,000
---	3,364,202	20,464,532	56,894,364	85,135,000
2,705,000	3,527,016	12,861,865	51,861,956	81,755,000
8,505,000	6,464,976	7,534,236	43,801,293	78,089,999
9,575,000	14,410,000	---	46,605,697	75,115,000
7,130,000	26,290,000	---	56,736,965	70,360,000
7,450,000	27,330,000	---	59,789,953	67,520,001
23,900,000	6,530,000	---	56,866,750	65,370,000
26,130,000	6,785,000	---	56,220,000	56,220,000
20,110,000	7,050,000	---	52,705,000	52,705,000
6,625,000	7,325,000	---	41,955,000	41,955,000
12,680,000	7,610,000	---	40,535,000	40,535,000
6,055,000	7,910,000	---	34,130,000	34,130,000
19,280,000	8,220,000	---	27,500,000	27,500,000
---	8,540,000	---	8,540,000	8,540,000
<u>\$ 159,590,000</u>	<u>\$ 190,366,105</u>	<u>\$ 83,442,403</u>	<u>\$ 1,058,058,253</u>	<u>\$ 1,586,905,481</u>